

MICHAELS LAW GROUP
A Limited Liability Partnership

December 9, 2008

Pink OTC Markets, Inc.
R. Cromwell Coulson, CEO
304 Hudson Street, 2nd Floor
New York, N.Y. 10013

Re: Letter with Respect to Adequate Current Information for Shotpak, Inc.
(the "Issuer")

Dear Mr. Coulson:

The undersigned is writing this letter in connection with the information publicly disclosed by the Issuer and published in the Pink Sheets News Service. Pink OTC Markets, Inc. ("Pink Sheets") is entitled to rely on this letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933 (the "Securities Act").

The undersigned is a U.S. resident and the undersigned's firm, Michaels Law Group, LLP ("MLG"), has been retained by the Issuer for the purpose of rendering this letter and related matters. MLG serves as the Issuer's general counsel. The undersigned is authorized to practice law in the State of California. The jurisdictions covered by this letter are limited to the laws of the State of California and the laws of the United States and the undersigned does not express any opinion concerning any other law. The undersigned is permitted to practice before the Securities and Exchange Commission ("SEC") and has not been prohibited from practice thereunder.

The undersigned has examined such corporate records and other documents and such questions of law as the undersigned considered necessary or appropriate for purposes of rendering this letter. The undersigned has assumed that (i) all information contained in all documents reviewed by the undersigned is true and correct; (ii) all signatures on all documents reviewed by the undersigned are genuine; (iii) all documents submitted to the undersigned as originals are true and complete; (iv) all documents submitted to the undersigned as copies are true and complete copies of the originals thereof; and (v) each natural person signing any document reviewed by the undersigned had the legal capacity to do so. As to matters of fact, the undersigned has relied on information obtained from public officials, officers of the Issuer, and other sources which the undersigned believed to be reliable sources.

The documents containing the information concerning the Issuer and the securities that is publicly available and that the undersigned has reviewed in connection with the preparation of this letter (the "Information") and the dates that such documents were posted in the Pink Sheets News Service are the following:

- (a) The Initial Company Information and Disclosure Statement of Shotpak, Inc. dated December 31, 2007 which was posted in the Pink Sheets News Service on January 31, 2008;
- (b) The Quarterly Report of Shotpak, Inc. for the Second Quarter of Fiscal Year End December 31, 2008, dated June 30, 2008, which includes the financial statements for the second quarter of fiscal year end December 31, 2008 prepared by Haynie & Company, and was posted in the Pink Sheets News Service on August 13, 2008; and
- (c) The Quarterly Report of Shotpak, Inc. for the Third Quarter of Fiscal Year End December 31, 2008, dated September 30, 2008, which includes the financial statements for the third quarter of fiscal year end December 31, 2008 prepared by Haynie & Company, and was posted in the Pink Sheets News Service on November 14, 2008.

The undersigned has (i) personally met with management and a majority of the directors of the Issuer; (ii) reviewed the Information published by the Issuer on the Pink Sheets News Service; and (iii) discussed the Information with management and a majority of the directors of the Issuer.

It is the opinion of the undersigned that the Information (i) constitutes "adequate current public information" concerning the securities and the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act; (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"); (iii) complies as to form with the Pink Sheets Guidelines for Providing Adequate Current Information; and (iv) has been posted in the Pink Sheets News Service.

The person responsible for the preparation of the financial statements contained in the Information is David Shomaker. The financial statements are without audit. Mr. Shomaker is a partner of Haynie & Company and is a Certified Public Accountant. Mr. Shomaker has years of experience providing accounting and audit services to public companies.

The Issuer's transfer agent is Stalt, Inc. Stalt, Inc. is registered as a transfer agent with the SEC. To confirm the number of outstanding shares set forth in the Information, the undersigned relied on information provided to the undersigned by Stalt, Inc., including stock ledgers, position reports, and verbal communications. In addition, the undersigned relied on

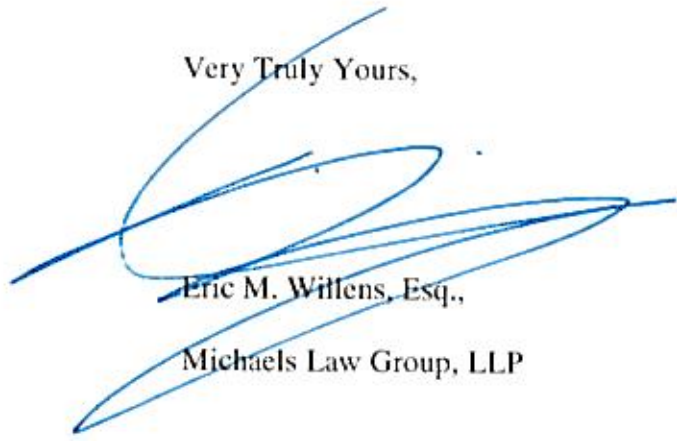
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information provided by the Issuer, including subscription and other agreements and corporate resolutions.

To the best of the undersigned's knowledge, after inquiry of management and the directors of the Issuer, neither the Issuer, any 5% holder, nor the undersigned is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

This letter is rendered solely for use by Pink Sheets for the exclusive purpose of determining whether the Issuer has made adequate current information publicly available. This letter may not be relied upon by any party other than Pink Sheets for any reason whatsoever. The undersigned hereby grants Pink Sheets full and complete permission and rights to publish this letter in the Pink Sheets News Service for viewing by the public and regulators.

Very Truly Yours,

A large, stylized handwritten signature in blue ink, consisting of several overlapping loops and a long horizontal stroke extending to the right.

Eric M. Willens, Esq.,

Michaels Law Group, LLP